

Delta Air Lines, Inc.
Summary of Unsecured Claims and Share Distribution
Partial Final Distribution - December 2010
(All dollar and share amounts shown in millions)

Claim Distribution Summary

The following Distributions have been made as of December 2010:

Unsecured Claims Allowed and Delta Shares Distributed	Delta Case*		Comair Case*	
	Claim Value	Delta Shares Distributed	Claim Value	Delta Shares Distributed
Prior to December 2010	\$13,597**	324.0	\$958	22.7
Most Recent Distribution (December 2010)	\$0	26.2	\$2	4.5
Total	\$13,597	350.2	\$960	27.2

* The December 2010 Distribution is the Final Distribution for all claims in the Comair case and for all claims in excess of \$10M in the Delta case.

**Delta Distributions to date – The value of claims distributed to date has been reduced \$4M to reflect a correction to the claims register to the allowed amounts of certain previously allowed and distributed claims. The corresponding Final Distributions were adjusted accordingly to provide the proper cumulative Distributions.

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Summary of Shares Distributed to Delta and Comair Creditors under the Plan of Reorganization.

Under the Plan of Reorganization approved by U.S. Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), most holders of allowed general unsecured claims received (or will receive) new common stock in satisfaction of their claims. Holders of de minimis allowed general unsecured claims received cash in satisfaction of their claims.

The Plan of Reorganization contemplates the distribution of 400 million shares of common stock as follows:

- 386 million Delta shares to holders of allowed general unsecured claims consisting of:
 - o 358.8 million Delta shares for Delta Creditors and
 - o 27.2 million Delta shares for Comair Creditors
- 14 million Delta shares to approximately 39,000 eligible non-contract, non-management Delta employees

Distribution of 400 million shares to Delta and Comair creditors	Delta Case	Comair Case	Total
Total Shares to be distributed	372.8*	27.2**	400
Shares distributed through (December 2010)	364.2*	27.2**	391.4
Remaining shares to be distributed in Final Distribution and Reserve for Undeliverable Distributions	8.6 [†]	0.0 [‡]	8.6

* Includes the 14 million emergence shares distributed to non-contract, non-management Delta employees.

** Includes 329,211 shares allocated to cover settlements with Comair’s IBT and IAM union employees as approved by the Bankruptcy Court.

[†] Timing has not yet been finalized for the Final Distribution of Delta claims \$10M and under. It will occur on or before March 31, 2011.

[‡] Actual reserve of 13,142 shares for Undeliverable Distributions.

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The chart below indicates the approximate number of shares received per \$10,000 of each Claim in the initial, interim and final distributions. The figures below are rounded while the actual numbers used in the calculations are not. To roughly calculate share distributions, divide the allowed claim amount by \$10,000 and then multiply the result by the appropriate factor in the table below. Again, due to rounding differences, the numbers will not match exactly.

Shares per \$10,000 claim	Delta	Comair
Initial Distribution	224.9	139.8
Interim Distribution*	15.1	93.9
<hr/> Sub-total	<hr/> 240.0	<hr/> 233.8
Final Distribution	23.9	46.3
<hr/> Total Distributions	<hr/> 263.9	<hr/> 280.1

As in virtually every bankruptcy, general unsecured claims will not receive payment in full. Claim values are only used to determine how many shares of new Delta stock to distribute. The actual value of a creditor's recovery will be a function of the market value of Delta's stock.

The initial, interim and final distributions are in full satisfaction of all allowed pre-petition claims.

* Delta claims less than \$1M that were allowed and distributed prior to February 2009 did not receive shares in the Interim Distribution. These shares will be included in the Final Distribution. All claims originally allowed after February 2009 received an Initial Distribution which included both Initial Distribution shares and Interim Distribution shares.