

Notice to Retired Pilots Who Want to Withdraw Claims

We have heard from a number of retired pilots who no longer believe the amount they have in controversy with Delta is worth the litigation and the delay in getting their distribution. We have asked Delta to provide an additional window within which you may withdraw your proof of claim and receive your distribution only a month later than the other retired pilots. Delta has agreed to help those pilots by opening a new window to withdraw your proof of claim if you have changed your mind.

If you wish to withdraw your proof of claim and have your distribution made in June based on the amount that Delta has scheduled for your claim, you may complete the attached form and fax it to Bankruptcy Services and send a copy to Delta's counsel by **May 15, 2007**. The forms should be faxed to the attention of Jim Katchadurian with Bankruptcy Services LLC at 914-206-4800. Please send the original letter by regular mail to Mr. Timothy Graulich, Davis Polk & Wardwell, 450 Lexington Avenue, New York, New York 10017. If you are not certain that the letter will reach Mr. Graulich by the 15th, please also send him email copy to Timothy.Graulich@dpw.com or a fax copy to his attention at (212) 450-6539.

PLEASE NOTE THAT IF YOU WITHDRAW YOUR PROOF OF CLAIM, DELTA WILL TAKE THE POSITION THAT YOU HAVE WAIVED ANY RIGHT TO RECOVER ANY AMOUNT AGAINST DELTA OR ITS AFFILIATES FOR AN AMOUNT IN EXCESS OF THE DISTRIBUTION MADE BASED ON THE SCHEDULED AMOUNT OF YOUR CLAIM. Please consult with your tax or legal advisor on whether withdrawal is the right decision for you and your circumstances.

BACKGROUND

In January of 2007 following the settlement of the Non-qualified pension claims, Delta filed amended schedules of their unsecured claims which listed and thereby allowed unsecured claims for the non-qualified pension termination claims. They also listed the claims for medical benefits based on Delta's negotiations with the 1114 Pilot Committee. The Amended Schedules filed on January 31, 2007 may be viewed at Docket no.4391.

Delta sent out notices at that time telling retired pilots that if they disagreed with the amounts scheduled that they should file proofs of claims by March 9, 2007. Many of you did file proofs of claims disagreeing with the amounts for the pension claims and/or the medical benefits claims.

Prior to the final hearing on the medical benefits claims, the 1114 Pilot Committee, DP3 and the Debtor had further discussions and amended the term sheet to provide additional or increased medical claims for several additional groups of retired pilots.

Many of those who filed proofs of claim to object to their treatment proposed by the scheduled medical claims had those objections addressed by a Supplemental Term Sheet that the Bankruptcy Court approved on February 22, 2007. On March 26, 2007 the Debtor again amended the schedules to make the changes it had agreed to in the Supplemental Term Sheet for the Medical Claims. Those retirees whose scheduled claims were changed as a result of the

Supplemental Term Sheet were given another deadline to file a claim if they disagreed with the new amount.

IMPACT OF FILING A PROOF OF CLAIM

The filing of a proof of claim for pension benefits which disagreed with the amount scheduled on January 31 Schedules or the filing of a proof of claim which disagreed with the medical benefits scheduled on January 31 or on March 26 moved the retired pilot's claim from allowed status to disputed status. Delta will not distribute any stock or cash on account of that proof of claim until the dispute is resolved.

If you pursue your proof of claim you are not likely to get a distribution for at least six months and even then only if your claim has been allowed by the next Interim Distribution. If you withdraw your proof of claim, you are effectively withdrawing your objection to the amount that Delta has scheduled for you.

HOW DO I KNOW WHAT AMOUNTS ARE SCHEDULED FOR MY CLAIMS?

If you want to check and see what your claim has been scheduled for you may check Docket no. 6024 which is the latest version of the Amended Schedules, which were filed by the Delta on April 27, 2007. The claims are listed in Schedule F by your employee number. The pension claims reflect the deduction that was taken for the legal fees for DP3's counsel, and the medical claims should reflect all of the parties who have been added for larger claims pursuant to the Supplemental Term Sheet. The docket may be reviewed at www.deltadocket.com.