



Resolution of Certain Objections

Resolution of Certain Objections to Delta's Motion to Approve Supplemental Term Sheet Between the Debtors and Section 1114 Pilot Retiree Committee

We have just posted the Committee's reply in support of Delta's pending motion to approve the Supplemental Term Sheet (which establishes the methodology for calculating claims for lost medical benefits on account of the 1114 process). We have also posted a new Amendment to Supplemental Section 1114 Pilot Retiree Committee Agreement Term Sheet which resolves certain claims. A shorthand version of the objections that have been resolved follows. Please note: If there is any inconsistency between the reply, this summary, and the Supplemental Term Sheet as amended, the Supplemental Term Sheet and the Amendment to the Supplemental Term Sheet control.

(a) PRPs. Delta has corrected a data error and has re-calculated claims for certain post-retirement pilots. The list provided by Delta to date was previously posted on the Committee's website when Delta corrected the error, and can be accessed through this link: [Delta Retired Pilot Revised PRP List](#). The list may be updated and we will post any update when we receive it from Delta.

(b) 2006 Enrollees. Delta has refined its data to identify and calculate full Section 1114 claims for pilot retirees who were enrolled in a Delta retiree medical plan, either through a COBRA plan or otherwise, at any point during 2006. A list is not yet available; when one is available we will post it.

(c) Hardship Class. Delta has agreed to calculate full Section 1114 claims for retired pilots as if they were still enrolled if they were (i) under age 60 as of January 1, 2007; (ii) actually enrolled in Delta retiree medical coverage in 2005; and (iii) receiving non-qualified retirement benefits during 2005 until Delta suspended such payments in September, 2005. A list is not yet available; when one is available we will post it.

(d) Under-60 Contingent Claim Group. Delta, the Section 1114 Retired Pilots Committee, and the Unsecured Creditors Committee have agreed to increase the amount of the settlement offered for retired pilots under age 60 as of January 1, 2007, who have contingent and unliquidated claims because they were not enrolled in a Delta plan during 2006 or 2007, and who are not members of the Hardship Group. Instead of a settlement amount of \$2,100 each, members of this group will receive a proportional share of a total amount of \$18.8 million in settled claims. Each member of this group will receive a settled claim in an amount directly proportional to the ratio which the particular Under-60 Contingent Group claimant's full Section 1114 claim bears to the total of all fully calculated Section 1114 Under-60 Contingent Group claims. Delta has informed us that, based on the data gathered to date, it projects that the settlement should result in each member of the Under 60 Contingent Claim Group receiving a settled claim for over 50% of that claimant's fully calculated Section 1114 Claim.

Delta will send notices of the recalculated claims in all of these groups directly to the affected individuals.

IF YOU HAVE FILED AN OBJECTION AND YOUR OBJECTION HAS BEEN RESOLVED BY THESE CHANGES, YOU DO NOT NEED TO APPEAR AT THE HEARING ON APPROVAL OF THE SUPPLEMENTAL TERM SHEET ON FEBRUARY 22, 2007.