

Year-End Statement Information

This year-end statement information is for:

- 1099R – Retirement earnings
- W-2 – Bankruptcy claim payments for Retirees
- 1099M – Bankruptcy claim payments for Survivors

Retirees who elected online view can now view their 1099R year-end retirement statement online. If you did not enroll for online view of year-end statements they will be mailed to your home. (**see timeline below**)

To access your 1099R, you will need to go thru the Employee Self Service tool.

1. Log in to [DeltaNet](#)
2. Select **Self-Service** from **Employee Connection** TAB
3. Login with PPR # and Password
4. Select “Agree” to Notice page
5. Scroll down to Access HR Applications
6. Select **GetMyTaxForm** from the left navigation bar

In addition you may be receiving a W-2 or 1099M that is related to your bankruptcy claim. These can also be accessed with the steps above if you are enrolled to receive documents electronically.

When Delta issued the W-2s, box 13 was marked in error. As a result of this error, new W-2s are being issued. On the W-2 it will be marked in bold print “REISSUED” and this will be the wage statement used for tax preparation. The 1099R and 1099M are correct as received.

You will also be mailed a bankruptcy claim packet explaining the claim calculation. (**see timeline below**)

The timeline for year-end statements is as follows.

- **Week of January 21st** – Retirees who are enrolled in online view can view and print their W-2 and 1099R year-end statements.
- **Week of January 21st** – W-2, 1099R and 1099M’s year-end statements will be mailed to all retirees that did not enroll online. (Please allow 10 days to receive these documents).

- **Week of January 28th** – REISSUED W-2 statements for retirees who can view online will be available. REISSUED W-2 statements will be mailed out to all retirees who cannot view statements online. If you have not received the statement within 10 days, please contact 1-800 MyDelta for a reprinted copy.

Week of January 28th – A detailed bankruptcy claim statement packet will be mailed. Included in the packet is a statement that explains the calculation for W-2 and 1099M year-end forms and a completed SSA-131 form. This SSA-131 form states that the claim amount is **not** normal wages. **Delta Air Lines, Inc. is sending the completed form to the Social Security Administration to report special wage payments. There is no action required by the retiree.**

Note: emphasis added by DP3

If you have questions or need more information, please contact the Delta ESC. The DP3 Trustees do not have any additional information about these tax withholding issues and tax forms.

Reprinted from the Delta Retiree Web site:
<http://www.dlretiree.info/index.htm>